

## Market Data

DeFi Technologies Inc. OTC: DEFTF	
Fiscal Year	December
Industry	Blockchain
Price	\$2.11
Market Cap	\$503M
Shares Out.	207M
Avg. Volume (90-day)	384,158
Revenue (ttm)	\$9.8M
Cash (mrq) (CAD)	\$262M
<i>As of December 14, 2021</i>	
defi.tech	

## Company Overview

DeFi Technologies is a technology company bridging the gap between traditional capital markets and decentralized finance. It is expanding investor access to industry-leading decentralized technologies which it believes lie at the heart of the future of finance. DeFi Technologies is the only publicly traded company built to give investors direct exposure to the booming decentralized finance market, identifying opportunities and areas of innovation, and building and investing in new technologies and ventures in order to provide trusted, diversified exposure across the decentralized finance ecosystem.

## Value Proposition

Digital assets are on the verge of transforming the financial system. We believe that traditional investors should have the opportunity to invest in decentralized finance, including cryptocurrencies, without creating a separate brokerage or bank account. DeFi Technologies is a technology company that allows traditional investors to identify and invest in a diversified portfolio of digital assets across the decentralized finance sector. DeFi Technologies is the only publicly traded company built to give investors direct exposure to the booming decentralized finance market. Decentralized technologies lie at the heart of financial innovation. On behalf of its shareholders and investors, DeFi Technologies identifies opportunities and areas of innovation and builds and invests in new technologies and ventures to provide diversified exposure across decentralized finance opportunities. The Company's three business lines, DeFi Asset Management, DeFi Infrastructure & Governance, and DeFi Ventures combine to provide diversified, high-growth revenues. DeFi Technologies Exchange Traded Product (ETP) segment (part of DeFi Asset Management) has grown to more than \$374 million in assets under management as of October 2021.

## Massive Market Spanning Multiple Sectors



## Investment Highlights

- Acquisition of Valour provided DeFi the infrastructure to launch single purpose ETPs and basket ETPs**
  - Exchange Traded Products (ETPs) synthetically track the value of a single decentralized finance protocol or a basket of protocols
  - Launched first ETP – Bitcoin Zero – in December 2020 with AUM of \$36M and no marketing
  - Valour’s AUM at over \$374M as of October 27, 2021
- Actively operating validation nodes for decentralized finance protocols**
  - Public company governance places DeFi in an inherently unique position to fulfill role
  - Earned 300K+ Shyft tokens from initial Shyft network node
  - DeFi earns a fee for each transaction on network
- Diversified positions in decentralized finance protocols**
  - Plan to stake select positions to generate additional yield
- Venture business supporting upcoming technologies**
  - Invested \$542K to date; portfolio valued at \$3.2M, up 496%
- Highly experienced management team and board**
  - Team combines expertise in blockchain technologies, banking, finance, and public company management, including founder of HIVE Blockchain (TSX.V: HIVE) with a \$2B market cap and founder and chairman of Secfi, which raised over \$600M

Valuations increasing rapidly across the decentralized finance landscape:



Chainlink

Market cap: **\$11.3B**  
YoY Gain: **607%** ↑



Aave

Market cap: **\$6.5B**  
YoY Gain: **15,356%** ↑



Maker

Market cap: **\$2.56B**  
YoY Gain: **343%** ↑



Synthetix

Market cap: **\$2.96B**  
YoY Gain: **3978%** ↑



Compound

Market cap: **\$2.35B**  
YoY Gain: **737%** ↑



Sushiswap

Market cap: **\$2B**  
YoY Gain: **3165%** ↑

## Total Value Locked (USD) in DeFi

TVL (USD) | ETH | BTC

All | 1 Year | 90 Day | 30 Day

