

Market Data

Valour Inc. OTCQB: DEFTF

Fiscal Year	December
Industry	Blockchain
Price	\$0.48
Market Cap	\$101M
Shares Out.	208M
Avg. Volume (90-day)	169,095
Revenue (ttm) ¹	\$13.6M
Cash (mrq) ¹	\$8.3M

Price as of June 3, 2022

¹ Financial data in Canadian Dollars

defi.tech

Company Overview

Valour Inc. is a digital asset investment firm that allows traditional investors to identify and invest in a diversified portfolio of digital assets across the decentralized finance, Web 3.0 and gaming sector. Valour captures the upside in the explosive growth of the regulated Web 3.0 and future of gaming space via regulated equity wrappers and a strategic partnership and ownership stake in SEBA Bank AG, a regulated crypto bank. Valour is the only publicly traded company built to give investors direct exposure to these nascent markets.

Value Proposition

Digital assets are on the verge of transforming the financial system. Valour believes that traditional investors should have the opportunity to invest in decentralized finance, including cryptocurrencies, without creating a separate brokerage or bank account. Valour is a technology company that allows traditional investors to identify and invest in a diversified portfolio of digital assets across the decentralized finance sector. Valour is the only publicly traded company built to give investors direct exposure to the booming decentralized finance market. Decentralized technologies lie at the heart of financial innovation. On behalf of its shareholders and investors, Valour identifies opportunities and areas of innovation and builds and invests in new technologies and ventures to provide diversified exposure across decentralized finance opportunities. The Company's three business lines, Valour Asset Management, Valour Infrastructure & Governance, and Valour Ventures combine to provide diversified, high-growth revenues. Valour's Exchange Traded Product (ETP) segment (part of Valour Asset Management) reached a high of \$374 million in assets under management in 2021.

Business Lines

Valour ETPs

Exchange Traded Products synthetically track the value of a single underlying asset, DeFi protocol or a basket of protocols.

- Acquisition of Valour gives us the trading infrastructure to launch single purpose ETPs and basket ETPs.
- We launched the first ETP Bitcoin Zero in December 2020 and AUM reached a high of \$374M.
- Commitment to developing ESG compliant products

Valour Infrastructure

Running nodes for DeFi protocols

- As a public company that inherently has governance, we are unique positioned to fulfil this role.
- Partnership with Bison Trails for secure node infrastructure
- Participation in DeFi Networks ie: participation on Pyth Network
- DeFi technologies gets a fee for each transaction on network.

Ventures

Taking diversified positions in DeFi protocols

- From Pre-Seed to Series-A funding, Valour Ventures invests in leaders, protocols and networks that are advancing the ecosystem.
- Some positions will be staked to get additional yield.

Investment Highlights

- **Launching portfolio of single purpose ETPs and basket ETPs**
 - Exchange Traded Products (ETPs) synthetically track the value of a single decentralized finance protocol or a basket of protocols
 - Launched first ETP – Bitcoin Zero – in December 2020 with AUM of \$36M and no marketing
 - Valour's AUM reached \$374M in 2021
- **Actively operating validation nodes for decentralized finance protocols**
 - Public company governance places Valour in an inherently unique position to fulfill role
 - Valour earns a fee for each transaction on network
 - Staking programs yielding 5.11% to 13.91% APY
- **Diversified positions in decentralized finance protocols**
 - Plan to stake select positions to generate additional yield
- **Venture business supporting upcoming technologies**
 - Building portfolio of ventures that are accelerating the growth and development of decentralized finance and the digital economy
 - Focused on pre-seed through Series-A fundings
- **Highly experienced management team and board**
 - Team combines expertise in blockchain technologies, banking, finance, and public company management, including founder of HIVE Blockchain (TSX.V: HIVE) with a \$2B market cap and founder and chairman of Secfi, which raised over \$600M

Rapidly Growing Popularity of DeFi Applications

